

To,

The Board of Directors

Orient Green Power Company Limited

Bascon Futura SV, 4th Floor, No. 10/1,
Venkatanarayana Road, T. Nagar, Chennai – 600 017,
Tamil Nadu, India

Sumedha Fiscal Services Limited

6A Geetanjali, 6th Floor,
8B Middleton Street,
Kolkata – 700071, India

Saffron Capital Advisors Private Limited

605, Centre Point, Sixth Floor,
Andheri - Kurla Road, J.B. Nagar Andheri (East),
Mumbai - 400 059, India

(Sumedha Fiscal Services Limited and Saffron Capital Advisors Private Limited referred to as the “**Lead Managers**”)

Dear Sirs,

Sub: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of Orient Green Power Company Limited (the “Company” and such offering, the “Issue”)

In connection with the proposed Issue, we, M/s. G.D. Apte, Chartered Accountants, statutory auditors of the Company have been requested to provide a report with regard to the security deposits furnished till June 30, 2024 by Beta Wind Farm Private Limited(BWFPL), one of the subsidiaries of the company under the contractual lease commitments entered into with M/s. RCI Power Limited, as required by Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**ICDR Regulations**”).

The accompanying information as regards the security deposits furnished by BWFPL upto June 30, 2024 is prepared by and is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

The Management is also responsible for ensuring the compliance with the requirements of the ICDR Regulations.

We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note

requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

We have performed the following procedures:

- a. Obtained from the management the documents relating to the lease with RCI Power Limited.
- b. Compared and traced the amounts in the summary of security deposit statement prepared by the management of BWFPL from the books of account and related records;
- c. We have referred draft letter of offer made available to us and the objects of the Right issue which contains the intended proposed utilization of Right issue proceeds for Part payment of security deposits towards contractual lease commitments of Beta Wind Farm Private Limited ("BWFPL"), one of the subsidiaries of our Company.
- d. Made management inquiries and obtained necessary representations.

We have examined the Security deposits furnished by BWFPL and the details of deposit furnished till June 30, 2024 are as under:

Details of Security Deposits furnished by Beta Wind Farm Private Limited(BWFPL) under the contractual lease commitments entered with M/s. RCI Power Limited.

Rs. in Lakhs

Financial Year	Amount
2019-20	226
2020-21	150
2021-22	170
2022-23	218
2023-24	742
2024-25 till June 30,2024	25
Total	1,531

We confirm that the information provided above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This certificate is issued for the purpose of the Issue, and can be used, in full or part, for inclusion in the Offer Documents. We hereby consent to the aforementioned details being included in the Offer Documents and consent to the submission of this certificate as may be necessary, to the Securities and Exchange Board of India, any regulatory / statutory authority, relevant stock exchanges where

the Equity Shares are proposed to be listed or any other authority as may be required and/or for the records to be maintained by the Lead Managers in connection with the Issue and in accordance with applicable law, and for the purpose of any defense the Lead Managers may wish to advance in any claim or proceeding in connection with the contents of the offer documents.

This certificate may be relied on by the Company, the Lead Managers and the legal counsel in relation to the Issue.

Yours faithfully,

For G. D. Apte & Co.
Chartered Accountants
Firm Registration Number: 100515W
UDIN: 24113053BKBFLJ6610

Umesh S. Abhyankar
Partner
Membership No. 113053
Pune, July 25, 2024

CC:

Legal Counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India