



ORIENT GREEN POWER COMPANY LIMITED

Extracts of the Minutes of the Rights Issue Committee of the Board of Directors of Orient Green Power Company Limited held on Tuesday, the 6th August, 2024 at Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai 600017 commenced at 12:30 P.M. and ended at 1:45 P.M

Approval of the pricing terms, right entitlement ratios and schedule of the Issue

RESOLVED THAT in accordance with all applicable laws including the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) in connection with the Company’s proposed rights issue of equity shares the following terms of the issue are approved and adopted for the purpose of making disclosure in the Letter of Offer:

- 1) **Instrument:** Fully paid-up Equity Shares of face value of ₹ 10/- each.
- 2) **Total number of Equity Shares and Rights Issue size:** 19,23,07,692 # Equity Shares of face value of ₹ 10 each, for an aggregate amount not exceeding ₹ 25,000# Lakhs;
#Assuming full subscription. Subject to finalisation of the Basis of Allotment.
- 3) **Rights Issue Price:** ₹ 13/- (Including a premium of Rs. 3/- per share) per Rights Equity Share.
- 4) **Record Date:** Tuesday, August 13, 2024 designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“**Eligible Equity Shareholders**”);
- 5) **Rights Issue Period:**
 - (a) **Rights Issue Opening Date:** Tuesday, August 27, 2024; and
 - (b) **Rights Issue Closing Date:** Friday, September 13, 2024.
- 6) **Rights entitlement ratio:** Upto ten (10) Rights Equity Shares for every fifty-one (51) fully paid-up Equity Share(s) held on the Record Date held by the Eligible Shareholders as on the Record Date.
- 7) **Rights Issue Schedule:**

Issue Opening Date	Tuesday, August 27, 2024
Last date for receiving requests for Application Form and Rights Entitlement Letter#	Monday, September 9, 2024
Issue Closing Date	Friday, September 13, 2024
Finalising the basis of allotment with the Designated Stock Exchange	Thursday, September 19, 2024
Date of Allotment (on or about)	Thursday, September 19, 2024
Initiation of refunds	Thursday, September 19, 2024
Date of credit (on or about)	Tuesday, September 24, 2024
Date of listing (on or about)	Friday, September 27, 2024

**Our Board may, however, decide to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).*

***Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, the Lead Managers and/or the Registrar to the Issue will not be liable for any loss on account of non-submission*



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of Application Forms or on before the Issue Closing Date.

#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date

- 8) All other terms of the Rights Issue as included in the Letter of Offer are also hereby approved and noted.

RESOLVED FURTHER THAT, Tuesday, August 13, 2024 be and is hereby approved as the Record Date for the purpose of this Rights Issue.

RESOLVED FURTHER THAT, Company Secretary and Compliance Officer, be and is hereby authorized to incorporate the above information in the LOF.

RESOLVED FURTHER THAT the Company Secretary and Compliance Officer of the Company, be and is hereby severally authorised to take all steps for giving effect to the aforesaid resolution and complying with the relevant provisions with respect to providing intimations to the Stock Exchanges and any other authority.

//Certified True Copy//

For Orient Green Power Company Limited

M Kirithika
Company Secretary
FCS:9811

