



**ORIENT GREEN POWER COMPANY LIMITED**

**September 30, 2023**

**The BSE Limited  
Corporate Relations Department,  
P.J. Towers,  
Dalal Street,  
Mumbai-400 001.  
Scrip Code: 533263**

**The National Stock Exchange  
of India Limited  
Department of Corporate Services,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051.  
Scrip Code: GREENPOWER**

Respected Sir/Ma'am,

**Sub: Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Pursuant to Regulation 30 read with Schedule III and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the copies of newspaper advertisement published in respect of its post issue of equity shares on a rights basis in;

- (i) Business Standard (English - All Edition) (*Published on 29<sup>th</sup> & 30<sup>th</sup> September 2023*)
- (ii) Business Standard (Hindi - All Edition) (*Published on 29<sup>th</sup> & 30<sup>th</sup> September 2023*)
- (iii) Makkal Kural (Tamil – regional language in the place where our Registered Office is located) (*Published on 29<sup>th</sup> September 2023*)

The above information is also available on the website of the Company [www.orientgreenpower.com](http://www.orientgreenpower.com).

This is for your information and records.

Thanking you,

**Yours faithfully,  
For Orient Green Power Company Limited**

**M. Kirithika  
Company Secretary & Compliance Officer**

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 10, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").



ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmiapathy Road, Egmores, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"). AGGREGATING UPTO ₹ 23,00,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

#### 1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	21,66,04,627	2,16,60,46,270
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	1,33,95,373	13,39,53,730
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>

#### 2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 239 of the LOF.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 242 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>  <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.saffronadvisor.com. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

Communicate India

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Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

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Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%		
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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>  <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

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For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

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## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmi Pathy Road, Egmores, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE) (THE "ISSUE PRICE"). AGGREGATING UPTO ₹ 23,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

#### 1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	21,66,04,627	2,16,60,46,270
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	1,33,95,373	13,39,53,730
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>

#### 2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 239 of the LOF.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>
		 <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.saffronadvisor.com. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

Communicate India

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 10, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



ORIENT GREEN POWER COMPANY LIMITED

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Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

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**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 242 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>
		 <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

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For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

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Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

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ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE) (THE "ISSUE PRICE"). AGGREGATING UPTO ₹ 23,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

#### 1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for				Equity Shares allotted			
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%		
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.16%		
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%		
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>100.00%</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>	<b>100.00%</b>		

#### 2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 239 of the LOF.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>  <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.saffronadvisor.com. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

Communicate India

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmiapathy Road, Egmores, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

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#### BASIS OF ALLOTMENT

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#### 2. Basis of Allotment

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**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 242 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>
		 <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.saffronadvisor.com. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

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Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

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Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	1,33,95,373	13,39,53,730
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>

#### 2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

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**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>  <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.saffronadvisor.com. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

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ORIENT GREEN POWER COMPANY LIMITED

**ORIENT GREEN POWER COMPANY LIMITED**

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmiapathy Road, Egmores, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

**OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY**

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"). AGGREGATING UPTO ₹ 23,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

**BASIS OF ALLOTMENT**

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

**1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:**

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.16%
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>100.00%</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>	<b>100.00%</b>

**2. Basis of Allotment**

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
<p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	<p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	<p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p> <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

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For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

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Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

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#### BASIS OF ALLOTMENT

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>
		 <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Siggappi Achi Building, 4th floor, 18/3 Rukmani Lakshmiapathy Road, Egmores, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"). AGGREGATING UPTO ₹ 23,00,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

#### 1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	21,66,04,627	2,16,60,46,270
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	1,33,95,373	13,39,53,730
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>

#### 2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
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Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

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For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

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Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

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Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%		
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>100.00%</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>	<b>100.00%</b>		

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>
		 <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.saffronadvisor.com. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmi Pathy Road, Egmores, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"). AGGREGATING UPTO ₹ 23,00,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

#### 1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	21,66,04,627	2,16,60,46,270
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	1,33,95,373	13,39,53,730
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>

#### 2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 239 of the LOF.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 242 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
 <p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	 <p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 0710/ 2946 0390 Fax No.: N.A. Email: cameo@cameoindia.com / prya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>	 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>  <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Anandhi (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

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For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any such securities, except in each case to persons in the United States who are U.S. QIBs.

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

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Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;  
Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;  
Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 23,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THIS IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>100.00%</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>	<b>100.00%</b>

2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
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<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

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**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 242 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE	
<p><b>ORIENT GREEN POWER COMPANY LIMITED</b> Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	<p><b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390 Fax No.: N.A. Email: cameo@cameoindia.com / priya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Snepriya K. SEBI Registration No.: INR000003753</p>	<p><b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> 428, Gala Empire, Near JB Tower, Drive In Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Bajid SEBI Registration Number: INM00012810</p>	<p><b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, Center Point, 6th floor, Anandhi Kuria Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investor@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vinay Gupta SEBI Registration Number: INM00011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.saffronadvisor.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of such securities, except in each case to persons in the United States who are U.S. QIBs.

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This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 10, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmi Pathy Road, Egmore, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;  
Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;  
Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 23,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THIS IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>100.00%</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>	<b>100.00%</b>

2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 239 of the LOF.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE	
<p><b>ORIENT GREEN POWER COMPANY LIMITED</b> Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	<p><b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390 Fax No.: N.A. Email: cameo@cameoindia.com / priya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Snepriya K. SEBI Registration No.: INR000003753</p>	<p><b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> 428, Gala Empire, Near JB Tower, Drive In Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM00012810</p>	<p><b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, Center Point, 6th floor, Antheri Kuria Road, J. B. Nagar, Antheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@safronadvisor.com Website: www.safronadvisor.com Investor grievance: investor@safronadvisor.com Contact Person: Gaurav Khandelwal/ Vajin Gupta SEBI Registration Number: INM00011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number (s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

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For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of such securities, except in each case to persons in the United States who are U.S. QIBs.

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

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Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;  
Tel: +91 444 901 5678; Fax: N.A. E-mail: [complianceofficer@orientgreenpower.com](mailto:complianceofficer@orientgreenpower.com); Website: [www.orientgreenpower.com](http://www.orientgreenpower.com);  
Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

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**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 242 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE	
<p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: <a href="mailto:complianceofficer@orientgreenpower.com">complianceofficer@orientgreenpower.com</a> Website: <a href="http://www.orientgreenpower.com">www.orientgreenpower.com</a> Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	<p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390 Fax No.: N.A. Email: <a href="mailto:cameo@cameoindia.com">cameo@cameoindia.com</a> / <a href="mailto:prtya@cameoindia.com">prtya@cameoindia.com</a> Website: <a href="http://www.cameoindia.com">www.cameoindia.com</a> Investor grievance e-mail: <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a> Contact Person: Snepriya K. SEBI Registration No.: INR000003753</p>	<p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive In Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: <a href="mailto:info@gyrcapitaladvisors.com">info@gyrcapitaladvisors.com</a> Website: <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> Investor grievance: <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a> Contact Person: Mohit Baid SEBI Registration Number: INM00012810</p>	<p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Anandhi Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: <a href="mailto:rights.issue@saffronadvisor.com">rights.issue@saffronadvisor.com</a> Website: <a href="http://www.saffronadvisor.com">www.saffronadvisor.com</a> Investor grievance: <a href="mailto:investorgrievance@saffronadvisor.com">investorgrievance@saffronadvisor.com</a> Contact Person: Gaurav Khandelwal/ Vajin Gupta SEBI Registration Number: INM00011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges, i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), Company at [www.orientgreenpower.com](http://www.orientgreenpower.com), website of the Registrar at <https://rights.cameoindia.com/ogpl> and the website of the Lead Managers at [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com) and [www.saffronadvisor.com](http://www.saffronadvisor.com). Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of such securities, except in each case to persons in the United States who are U.S. QIBs.

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This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 10, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmi Pathy Road, Egmore, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;  
Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;  
Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 23,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THIS IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>100.00%</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>	<b>100.00%</b>

2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 239 of the LOF.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 242 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE	
<p><b>ORIENT GREEN POWER COMPANY LIMITED</b> Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	<p><b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390 Fax No.: N.A. Email: cameo@cameoindia.com / priya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Snepriya K. SEBI Registration No.: INR000003753</p>	<p><b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> 428, Gala Empire, Near JB Tower, Drive In Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM00012810</p>	<p><b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, Center Point, 6th floor, Anandhi Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investor@safronadvisor.com Contact Person: Gaurav Khandelwal/ Vajin Gupta SEBI Registration Number: INM00011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

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For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

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**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 242 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE	
<p><b>ORIENT GREEN POWER COMPANY LIMITED</b> Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	<p><b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390 Fax No.: N.A. E-mail: cameo@cameoindia.com / prtya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Snepriya K. SEBI Registration No.: INR000003753</p>	<p><b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> 428, Gala Empire, Near JB Tower, Drive In Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM00012810</p>	<p><b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investor@safronadvisor.com Contact Person: Gaurav Khandelwal/ Vajin Gupta SEBI Registration Number: INM00011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

**Disclaimer:** The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.saffronadvisor.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of such securities, except in each case to persons in the United States who are U.S. QIBs.

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ORIENT GREEN POWER COMPANY LIMITED

## ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmores Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmi Pathy Road, Egmore, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;  
Tel: +91 444 901 5678; Fax: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;  
Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

### OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 23,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THIS IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-market renunciation of Rights Entitlements being Monday, September 11, 2023. Out of the total 36,519 applications for 30,88,82,365 Rights Equity Shares received out of which 5,397 applications for 1,36,66,147 (including partial rejection) Rights Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 31,122 applications for 29,52,16,218 Rights Equity Shares, which was 128.35% of the number of Rights Equity Shares allotted under the Issue. The Basis of Allotment was finalised on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applications received		Equity Shares applied for				Equity Shares allotted			
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%		
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%		
Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%		
<b>Total</b>	<b>31,122</b>	<b>100.00%</b>	<b>29,52,16,218</b>	<b>2,95,21,62,180</b>	<b>100.00%</b>	<b>23,00,00,000</b>	<b>2,30,00,00,000</b>	<b>100.00%</b>		

2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renounees	1,208	1,33,95,373	0	1,33,95,373
<b>Total</b>	<b>31,122</b>	<b>14,75,49,425</b>	<b>8,24,50,575</b>	<b>23,00,00,000</b>

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

The Listing application was filed with BSE and NSE on Saturday, September 23, 2023, and subsequently the listing approvals were received on Monday, September 25, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, September 27, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE on or about September 29, 2023 and shall be traded under the same ISIN INE999K01014 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL and CDSL on Wednesday, September 27, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 239 of the LOF.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 242 of the Letter of Offer.

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE	
<p><b>ORIENT GREEN POWER COMPANY LIMITED</b> Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer</p>	<p><b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390 Fax No.: N.A. Email: cameo@cameoindia.com / priya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Snepriya K. SEBI Registration No.: INR000003753</p>	<p><b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> 428, Gala Empire, Near JB Tower, Drive In Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM00012810</p>	<p><b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N.A. E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investor@safronadvisor.com Contact Person: Gaurav Khandelwal/ Vajin Gupta SEBI Registration Number: INM00011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

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For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirthika Mohan  
Company Secretary & Compliance Officer

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ORIENT GREEN POWER COMPANY LIMITED

**ORIENT GREEN POWER COMPANY LIMITED**

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 8, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, TV Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmore Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu. Subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmi Pathy Road, Egmore, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India; Tel: +91 444 901 5678; Fax: N/A. E-mail: compliance@orientgreenpower.com; Website: www.orientgreenpower.com; Contact Person: Kirithika Mohan, Company Secretary and Compliance Officer.

**OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY**

ISSUE OF UPTO 23,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 23,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINETEEN (19) RIGHTS EQUITY SHARES FOR EVERY SIXTY-TWO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

**BASIS OF ALLOTMENT**

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Renounees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%	
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2. Basis of Allotment

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
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THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE
<p>ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: compliance@orientgreenpower.com Website: www.orientgreenpower.com Registration Number: 061665 Contact Person: Kirithika Mohan, Company Secretary and Compliance Officer</p>	<p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai-600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390 Fax No.: N/A Email: cameo@cameoindia.com / priya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sneha Priya K. SEBI Registration No.: INR000003753</p>	<p>GYR CAPITAL ADVISORS PRIVATE LIMITED 429, Ganga Empire, Near JB Tower, Drive in Road, Thaljai, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N/A E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Bald SEBI Registration Number: INM00012810</p> <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 5th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax No.: N/A E-mail: rights.issue@safronadvisor.com Website: www.safronadvisor.com Investor grievance: investor@safronadvisor.com Contact Person: Gaurav Khandalwal/Vijay Gupta SEBI Registration Number: INM00011211</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Date: September 28, 2023  
Place: Chennai

Sd/-  
Kirithika Mohan  
Company Secretary & Compliance Officer

Disclaimer: The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.orientgreenpower.com, website of the Registrar at https://rights.cameoindia.com/ogpl and the website of the Lead Managers at www.gyrcapitaladvisors.com and www.safronadvisor.com. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with SEBI and the Stock Exchanges, including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of such securities, except in each case to persons in the United States who are U.S. QIBs.

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