

## **ORIENT GREEN POWER COMPANY LIMITED**

September 30, 2023

The BSE Limited Corporate Relations Department, P.J. Towers, Dalal Street, Mumbai-400 001. Scrip Code: 533263

The National Stock Exchange of India Limited Department of Corporate Services, Exchange Plaza, 5<sup>th</sup> Floor, Bandra-Kurla Complex, Mumbai-400 051. Scrip Code: GREENPOWER

Respected Sir/Ma'am,

Sub: Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 read with Schedule III and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the copies of newspaper advertisement published in respect of its post issue of equity shares on a rights basis in;

- (i) Business Standard (English All Edition) (*Published on 29th & 30th September 2023*)
- (ii) Business Standard (Hindi All Edition) (Published on 29th & 30th September 2023)
- (iii) Makkal Kural (Tamil regional language in the place where our Registered Office is located) (*Published on 29<sup>th</sup> September 2023*)

The above information is also available on the website of the Company <u>www.orientgreenpower.com</u>.

This is for your information and records.

Thanking you,

Yours faithfully, For Orient Green Power Company Limited

M. Kirithika Company Secretary & Compliance Officer

## Business Standard AHMEDABAD FRIDAY, 29 SEPTEMBER 2023

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 10, 2023 (the "Letter of Uter" or "UCF") field with the Stock Exchanges, anney BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

## ČΟΡ ORIENT GREEN POWER COMPANY LIMITED

## **ORIENT GREEN POWER COMPANY LIMITED**

Contract densification Number: L4010871X2008PLC061655
Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennal, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on Annuava 8, 2007 was issued to our Company, At the time of incorporation, our registered office was shifted to 1100; Appanet Action 1000 31, Tamil Nadu, Subsequently, pursuant to acricular resolution dated January 7, 2010, our Registered Office was shifted to 1100; Sipapa Ach Building, 41fbor, 113, Si Nukaman Lashmipathy Road, Grenor, Chennal – 600008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to 15, Tamil Nadu, India, Tamil Nadu, India and pursuant to resolution of Tamil Nadu, India. Registered and Corporate Office: Bascon Futura SV, 4th Floor, No. 10/1, Vienktanarayana Road, T. Nagar, Chennal – 6000 17, Tamil Nadu, India, Tet: + 91 449 Dir 567; Fasr: K. A. E-mail: complianceOffice@identegrowsec.com; Website: www.orientgreeprovec.com; Contact Person: Kinthika Mohan, Company Secretary and Compliance Officer; OIDD Person Vient SP, 2014 UIB CONVERSE PENJACE INITIATION AL POINCE PENJACE INITIATION SY ADMIDANA ENERGY

# Contact Person: Rumka wonan, company secretary and companyed munice, OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED AND SVL LIMITED ELIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

## FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,000 EQUITY SHARES OF FACE VALUE ¥ 10′- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ¥ 10′- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF MIL PEREOUITY SHARE) (THE "ISSUE PRICE"), AGREGATING UPTO ₹ 23,000,01 AKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREFOLGEN FO OUR COMPANY IN THE RATIO OF INIETEE (1) THARES FOR EVENY SHATY OOR 0.00 LAKHS ON A RIGHTS BASIS TO EQUITY SHARES INED BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAX AUGUST 13, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (0) TIMES (OF THE VALUE OF THE EQUITY SHARES. FOR FUTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 2400F THE LETEROFOFFER.

#### BASIS OF ALLOTMENT

The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Ba approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants. asis of Allotment so

All valid Applications have been considered for Allotment.

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Category	Applications received		Equity Shares applied for			Equity Shares allotted		
outogory	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renouncees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
Total	31,122	100.00%	29,52,16,218	2,95,21,62,180	100.00%	23,00,00,000	2,30,00,00,000	100.00%
2. Basis of Allotment								

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B).
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renouncees	1,208	1,33,95,373	0	1,33,95,373
Total	31,122	14,75,49,425	8,24,50,575	23,00,00,000

Initiations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and initiation for rejection, as applicable, to the linvestor have provided their email address, have been sent on their email address and linvestors who have not provided their email address, have been physically dispatchee indian addresses provided by them, has been compiled on Wednesday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unbit of funds in case of ASBA Applications were given on fricing, September 22, 2023.

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#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGERS TO THE ISSUE		
DRIENT GREEN POWER COMPANY LIMITED ORIENT GREEN POWER COMPANY	CAMEO CAMEO CORPORATE SERVICES	GYR capital Advisors GARY 1 GROWN GYR CAPITAL ADVISORS PRIVATE	SAFFRON energising ideas SAFFRON CAPITAL ADVISORS	
LIMITED Bascon Futura SV, 4th Floor, No. 10/1, Venkatanarayana Road, T.Naga, Chennai – 600 017, Tamil Nadu, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Website: www.orientgreenpower.com	LIMITED Subramarian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390 Fax No.: N.A. Email: cameo@cameoindia.com /	LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thatlej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 877 756 4648 Fax No.: N.A. E-mail:	PRIVATE LIMITED 605, Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: + 91 22 4973 0394 Fax No: INA. E-mail: righths.issue@castfronadvisor.com	
Registration Number: 06 1665 Contact Person: Kirithika Mohan, Company Secretary and Compliance Officer	prlya@cameoindia.com Website: www.cameoindia.com Investorg/evance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR0000003753	Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number:	Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Gaurav Khandelwal/ Vipin Gupta SEBI Registration Number: INM000011211	

Immotion way contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pro-Issue or post-Nuou0017211 Investors may contact the Registrar to the Issue, or our Company Secretary and Compliance Officer for any pro-Issue or post-Issue netaded matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving tuit details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the pain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement sip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE FORDAW

For Orient Green Power Company Lir

Kirithika M

Date: September 28, 2023 Place: Chennai Company Secretary & Compliance Office

## Business Standard BENGALURU FRIDAY, 29 SEPTEMBER 2023

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LIMITED	LIMITED		PRIVATE LIMITED	
Bascon Futura SV, 4th Floor, No. 10/1, Wenktanarayama Aoad, Tkagac, Chennai – 600 017, Jamil Nadu, India Telephone: + 91 044 901 5678 E-mail: Complianceofficer@ovientgreenpower.com Website: www.orientgreenpower.com Website: www.orientgreenpower.com Registration Numere: 60 1665 Contact Person: Kirthika Mohan, Company Sorretary and Compliance Officer	Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390	Drive in Road, Thaitej, Ahmedaba/380054, Gujarat, India, Telephone: + 91 877 756 4648 Fax No: NA: Info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investors/gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number:	605. Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: +9 12 24973 0394 Fax No. N.A. E-mail: nights.issue@astfronadvisor.com Website: www.saffronadvisor.com Investor grievance: investor grievance@astfronadvisor.com Contact Person: Gaurav Khandelwa/ Vipin Gupta SEBI Registration Number: INM000011211	

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For Orient Green Power Company Lir

Kirithika Me

Date: September 28, 2023 Place: Chennai Company Secretary & Compliance Office

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The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-marker terunuciation of Rights Entitlements being Monday, September 11, 2023. Out of the total a8,5 -1 applications for 37, 08,88,2.365 Rights, Entitly Shares applications for 20, 25, 15, 218 Rights Equity Shares exercise and subscription partial rejection Rights Equity Shares research under the Issue. The Basis of Allement applications for 20, 25, 15, 218 Rights Equity Shares exercise and subscription and an and an and an and an and a single and an and a single and a sin The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

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For Orient Green Power Company Lir

Kirithika Me Company Secretary & Compliance Office

Date: September 28, 2023 Place: Chennai

## Business Standard CHANDIGARH FRIDAY, 29 SEPTEMBER 2023

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## ČΟΡ ORIENT GREEN POWER COMPANY LIMITED

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All valid Applications have been considered for Allotment

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
outogory	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renouncees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
Total	31,122	100.00%	29,52,16,218	2,95,21,62,180	100.00%	23,00,00,000	2,30,00,00,000	100.00%
2. Basis of Allotment								

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B).
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LIMITED LIMITED Second State S	Empire, Near JB Tower, oad, Thatlej, ad-380 054, Gujarat, India. e: + 91 877 756 4648 N.A. capitaladvisors.com grievance: @gyrcapitaladvisors.com ferson: Mohit Baid	SAFERONAL energising ideas SAFFRON CAPTURA ADVISORS PRIVATE LIMITED 605, Genter Point, Költ föor, Andheri Kurda Radu, J. B. Nagar, Andheri (Eas), Murbai - 400 059, Naharastint, India. Telephone: + 91 22 4973 0394 Fars No: NA. Email: Email: Email: Email: Email: Saftronadvisor.com Website: www.saftronadvisor.com Gintel Eresor: Caurav Khandelwal/ Vipin Gupta SEBI Registration Number:

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For Orient Green Power Company Lir

Kirithika Me Company Secretary & Compliance Office

Date: September 28, 2023 Place: Chennai

## Business Standard косни

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# Contact Person: Rumka wonan, company secretary and companyed munice, OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED AND SVL LIMITED ELIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

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Date: September 28, 2023 Place: Chennai Company Secretary & Compliance Office

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All valid Applications have been considered for Allotment

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
outegory	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renouncees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
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	GYR <sup>1</sup>	
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For Orient Green Power Company Lir

Kirithika Me Company Secretary & Compliance Office

Date: September 28, 2023 Place: Chennai

## Business Standard NEW DELHI FRIDAY, 29 SEPTEMBER 2023

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## Ϋ́ΩΡ ORIENT GREEN POWER COMPANY LIMITED

## **ORIENT GREEN POWER COMPANY LIMITED**

Contract densification Number: L4010871X2008PLC061655
Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennal, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on Annuava 8, 2007 was issued to our Company, At the time of incorporation, our registered office was shifted to 1100; Appanet Action 1000 31, Tamil Nadu, Subsequently, pursuant to acricular resolution dated January 7, 2010, our Registered Office was shifted to 1100; Sipapa Ach Building, 41fbor, 113, Si Nukaman Lashmipathy Road, Grenor, Chennal – 600008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to 15, Tamil Nadu, India, Tamil Nadu, India and pursuant to resolution of Tamil Nadu, India. Registered and Corporate Office: Bascon Futura SV, 4th Floor, No. 10/1, Vienktanarayana Road, T. Nagar, Chennal – 6000 17, Tamil Nadu, India, Tet: + 91 449 Dir 567; Fasr: K. A. E-mail: complianceOffice@identegrowsec.com; Website: www.orientgreeprovec.com; Contact Person: Kinthika Mohan, Company Secretary and Compliance Officer; OIDD Person Vient SP, 2014 UIB CONVERSE PENJACE INITIATION AL POINCE PENJACE INITIATION SY ADMIDANA ENERGY

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For Orient Green Power Company Lir

Kirithika Me

Date: September 28, 2023 Place: Chennai Company Secretary & Compliance Office

## Business Standard MUMBAI

SATURDAY, 30 SEPTEMBER 2023

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SATURDAY, 30 SEPTEMBER 2023

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## Ϋ́́ŒΡ ORIENT GREEN POWER COMPANY LIMITED

## **ORIENT GREEN POWER COMPANY LIMITED**

Contract densification Number: L4010871X2008PLC061655
Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennal, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on Annuava 8, 2007 was issued to our Company, At the time of incorporation, our registered office was shifted to 1100; Appanet Action 1000 31, Tamil Nadu, Subsequently, pursuant to acricular resolution dated January 7, 2010, our Registered Office was shifted to 1100; Sipapa Ach Building, 41fbor, 113, Si Nukaman Lashmipathy Road, Grenor, Chennal – 600008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to 15, Tamil Nadu, India, Tamil Nadu, India and pursuant to resolution of Tamil Nadu, India. Registered and Corporate Office: Bascon Futura SV, 4th Floor, No. 10/1, Vienktanarayana Road, T. Nagar, Chennal – 6000 17, Tamil Nadu, India, Tet: + 91 449 Dir 567; Fasr: K. A. E-mail: complianceOffice@identegrowsec.com; Website: www.orientgreeprovec.com; Contact Person: Kinthika Mohan, Company Secretary and Compliance Officer; OIDD Person Vient SP, 2014 UIB CONVERSE PENJACE INITIATION AL POINCE PENJACE INITIATION SY ADMIDANA ENERGY

# Contact Person: Rumka wonan, company secretary and companyed munice, OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED AND SVL LIMITED ELIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,000 EQUITY SHARES OF FACE VALUE ¥ 10′- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ¥ 10′- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF MIL PEREOUITY SHARE) (THE "ISSUE PRICE"), AGREGATING UPTO ₹ 23,000,01 AKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREFOLGEN FO OUR COMPANY IN THE RATIO OF INIETEE (11) SHARES FOR EVENY SIXTY/TO (62) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FRIDAX AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (01) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FUTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 2400F THE LETEROFOFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights Issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last date for on-marker terunuciation of Rights Entitlements being Monday, September 11, 2023. Out of the total a8,5 -1 applications for 37, 08,88,2.365 (Rights Equity Shares researced out of which 5, 397 applications for 13,666,147 (including partial rejection Rights Equity Shares wave rejected due to technical reasons as disclosed in the LOF. The total number of rights Issue of All applications for a 36,86,147 (including partial rejection Rights Equity Shares which was 126.835 of Hornworks Rights Equity Shares solar on All applications for 30,861,847 (including partial rejection Rights Equity Shares which was 126.835 of Hornworks Rights Equity Shares solar on All applications for 30,861,847 (including partial rejection Rights Equity Shares which was 126.835 of Hornworks Rights Equity Shares solar on All applications for 20,861,847 (including partial rejection Rights Equity Shares which was 126.835 of Hornworks Rights Equity Shares solar on All applications for 20,861,847 (including partial rejection Rights Equity Shares which was 126.835 of Hornworks Rights Equity Shares solar on All applications for 20,861,847 (including partial rejection Rights Equity Shares which was 126.835 of Hornworks Rights Equity Shares solar on All applications for 20,861,847 (including partial rejection Rights Equity Shares which was 126.835 of Hornworks Rights Equity Shares solar on All applications for 20,861,861 (including partial rejection Rights Equity Shares solar on All applications for 20,861,861 (including partial rejection Rights Equity Shares solar on All applications for 20,861,861 (including partial rejection Rights Equity Shares Solar on All applications for 20,861,861 (including partial relation Rights Equity Shares Solar on All appli The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
outogory	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renouncees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
Total	31,122	100.00%	29,52,16,218	2,95,21,62,180	100.00%	23,00,00,000	2,30,00,00,000	100.00%
2. Basis of Allotment								

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B).
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renouncees	1,208	1,33,95,373	0	1,33,95,373
Total	31,122	14,75,49,425	8,24,50,575	23,00,00,000

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#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

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LIMITED LIMITED Second State S	Empire, Near JB Tower, oad, Thatlej, ad-380 054, Gujarat, India. e: + 91 877 756 4648 N.A. capitaladvisors.com grievance: @gyrcapitaladvisors.com ferson: Mohit Baid	SAFERONAL energising ideas SAFFRON CAPTURA ADVISORS PRIVATE LIMITED 605, Genter Point, Költ föor, Andheri Kurda Radu, J. B. Nagar, Andheri (Eas), Murbai - 400 059, Naharastint, India. Telephone: + 91 22 4973 0394 Fars No: NA. Email: Email: Email: Email: Email: Saftronadvisor.com Website: www.saftronadvisor.com Gintel Eresor: Guarav Khandelwal/ Vipin Gupta SEBI Registration Number:

Immotion way contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pro-Issue or post-Nuou0017211 Investors may contact the Registrar to the Issue, or our Company Secretary and Compliance Officer for any pro-Issue or post-Issue netaded matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving tuit details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the pain page rapidicition, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement sip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE FORDAW

For Orient Green Power Company Lir

Kirithika Me

Date: September 28, 2023 Place: Chennai Company Secretary & Compliance Office



## भोपाल शुक्रवार, 29 सितंबर 2023

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ISSUE OF UPTO 23.00.00.00 EQUITY SHARES OF FACE VALUE & TOP-EACH ("RIGHTS EQUITA ESTIMATED UPTO ESTIM

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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGE	RS TO THE ISSUE
DRIENT GREEN POWER COMPANY LIMITED	CAVEO		SAFFRON energising ideas
ORIENT GREEN POWER COMPANY LIMITED Bason Fitura SV. 4th Floor, No.10/1, Venkataravyana Road, TMagar, Chennai – 600 1077, Tami Naul, India Telephone: +91 444 901 5678 E-mail: complianceofficer@orientgreenpower.com Registration Number: 06 1665 Contact Pressa: Kithika Mohan, Company Secretary and Compliance Officer	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390	GYR CAPTRI ADVISOR'S PRIVATE LIMITED 428. Gala Empire, Near JB Tower, Drive in Road, Thatej, Ammadaba-308 004. Gujarat, India. Telephone: +91 877 756 4648 Fax No.: NA. E-mail: Info@gyrcapilaladvisors.com Website: www.gyrcapilaladvisors.com Investors@gyrcapilaladvisors.com Contact Person: Mohit Baid.	SAFFRON CAPITAL ADVISORS PRIVATE LIMITED GGS, Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Kumbai - 400 GSP, Naharashtra, India, Telephone: + 91 22 4973 0394 Fax No: N.A. E-mail: nighti.ssue@saffronadvisor.com (htps://sue@saffronadvisor.com (mestor grievance@saffronadvisor.com Contact Person: Guarav Khandelwal/ Vipin Gupta SBI Resistration Number:

Investors may contact the Registrar to the issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving ful details such as name, address of the Applicant, contract number (s), e-mail address of the sole/instrolled; for low number and the account, number of lightis Equity Shares applied for, amount blocked, ASBA Account number (s), e-Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Sd/

#### Date: September 28, 2023 Place: Chennai

Kirithika M Company Secretary & Compliance Officer

Disalamier: The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.oreingreenpower.com, website of the Registrar at https://ights.cameoindia.com/opg1 and the website of the Lead Margares at www.greenplackings.com.and www.stifonadviccom. Potential Investors should note that investment in equity shares involves and indi degree of risk and are requested to refer to the Latter of Offer final with SEBI and the Stock Exchanges, including the section titled "*Hisk Refers*" beginning on page 24 of the Latter of Offer of orbitals of the same. Potential investions whould not go on the of Offer for any Investment decision.



चंडीगढ शुक्रवार, 29 सितंबर 2023

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For Orient Green Power Company Limited

Sd/

#### Date: September 28, 2023 Place: Chennai

Kirithika M Company Secretary & Compliance Officer

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## ČΦΡ DRIENT GREEN

## **ORIENT GREEN POWER COMPANY LIMITED**

Corporate Identification Number: L40108TN2006FLC61665 Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chernai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on Ananya 8, 2007 was issued to cur Company, At the time of incorporation, our registered office was shifted to 11kd Power Road, Chernai Gou 84, Tamil Nadu, Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to 11kd Power Road, Chernai Gou 84, Tamil Nadu, Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to 15kgapi Achi Bulding, 41th foor, 185 Alwanani Lashmipatth Ponda, Gremore, Chernai – 600008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.1014, Venkstanarayana Road, T. Magar, Chernai – 600017, Tamil Nadu, India: Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.1014, Venkstanarayana Road, T. Magar, Chernai – 6000 177, Tamil Nadu, India: Tet: +91 444 901 5678; Fax: N.A.E-mail: compliance@fitere@ovientgreenpower.com; Website: www.ofientgreenpower.com; Contact Person: Kithika Nohan; Company Secretary and Compliance Officer;

# OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,000 COUTTY SHARES OF FACE VALUE & TOP-EACUTE RESULTATE FOR UPTO 1315 TO THE COUNTRAINVOILLY EQUITY SHARES (INCLUDING A SHARE PORTING TO FACE VALUE & TOP-EACUTY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF € 10-PER EQUITY SHARE (INCLUDING A SHAREHOLDERS OF EUR COMPANY IN THE RATIO OF NINETER (19) RIGHTS EQUITY SHARES) COR EVENTY SHARES OF EVENTY THE EXISTING EQUITY SHAREHOLDERS OF EUR COMPANY IN THE RATIO OF NINETER (19) RIGHTS EQUITY SHARES FOR EVENTY EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHT SHARES IS ONE (01) THIS OF THE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

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All valid Applications have been considered for Allotment

The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given b

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
outogory	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renouncees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
Total	31,122	100.00%	29,52,16,218	2,95,21,62,180	100.00%	23,00,00,000	2,30,00,00,000	100.00%
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Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B).
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renouncees	1,208	1,33,95,373	0	1,33,95,373
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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGE	RS TO THE ISSUE
DRIBHT GREEN POWER COMPANY LIMITED ORIENT GREEN POWER COMPANY LIMITED Bascon Futura SV, 4th Floor, No. 10/1,	CAMEO CAMEO CORPORTE SERVICES LIMITED Subtamanian Building, No. 01, Club House Road, Chennai-600 002, Tamil Nadu, Indiene: + 9144 4002 0700/ 0710/ 2846 0390	Copital Advisors Derive Intel Control GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltei,	SAFERORAL BALL AND SOLUTION SAFE AND SA

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नई दिल्ली शुक्रवार, 29 सितंबर 2023

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## DRIENT GREEN **ORIENT GREEN POWER COMPANY LIMITED**

Corporate Identification Number: L40108TN2006FLC61665 Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chernai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on Ananya 8, 2007 was issued to cur Company, At the time of incorporation, our registered office was shifted to 11kd Power Road, Chernai Gou 84, Tamil Nadu, Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to 11kd Power Road, Chernai Gou 84, Tamil Nadu, Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to 15kgapi Achi Bulding, 41th foor, 185 Alwanani Lashmipatth Ponda, Gremore, Chernai – 600008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.1014, Venkstanarayana Road, T. Magar, Chernai – 600017, Tamil Nadu, India: Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.1014, Venkstanarayana Road, T. Magar, Chernai – 6000 177, Tamil Nadu, India: Tet: +91 444 901 5678; Fax: N.A.E-mail: compliance@fitere@ovientgreenpower.com; Website: www.ofientgreenpower.com; Contact Person: Kithika Nohan; Company Secretary and Compliance Officer;

# OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 23,00,000 COULTY SHARES OF FACE VALUE & TOP-EACUTE RESULTATE FOR UPTO 13,101-0104165 TUPE 11:12 OUMPANY ONLY EQUITY SHARES (INCLUDING A SHARE POR UPTO 100- FACE VALUE & TOP-EACUTY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF € 10- PER EQUITY SHARE (INCLUDING A SHAREHOLDERS OF EUR COMPANY IN THE RATIO OF NINETER (19) RIGHTS EQUITY SHARES (700 EVEN SIXT-TYOG (82) PULLY PAD-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHT E SAULTY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THE CORD DATE, THAT IS ON FRIDAY, AUGUST 18, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHT SHARES IS ONE (01) THIS OF THE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 248 OF THE LETTER OF OFFER.

## BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its shareholders and investors for their response to the Rights issue of Equity Shares which opened for subscription on Monday, August 28, 2023 and closed on Friday, September 15, 2023 with the last data for on-maket remunciation of Rights Entitlements being Monday, September 11, 2023. Ju of the total 36 519 applications for 30, 88.82.365 filtips Equity Shares explications for 29.52.16.218 (Births Enuly Shares were rejected due to technical reasons as disclosed in the LDF. The total number and polications received were 31, 1923. applications for 29.52.16.218 (Births Enuly Shares were rejected due to technical reasons as disclosed in the LDF. The total number and Sesting the Social Action and a first statistication on Friday, September 22, 2023 by the Company, in consultation with the Lead Managers, the Registrar to the issue and BSE; the Ossignated Stock Exchange for the issue. The Fund Raising Committee of the Board of Directors of the Company, at its meeting held on Saturday, September 23, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 23,00,00,000 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment

The break-up of valid Applications received from ASBA and Non-ASBA (after technical rejections) is given b

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
outogory	Number	%	Number	Value (₹) %		Number	Value (₹)	%
Eligible Equity Shareholders	29,914	96.12%	28,04,25,314	2,80,42,53,140	94.99%	21,66,04,627	2,16,60,46,270	94.18%
Renouncees	1,208	3.88%	1,47,90,904	14,79,09,040	5.01%	1,33,95,373	13,39,53,730	5.82%
Total	31,122	100.00%	29,52,16,218	2,95,21,62,180	100.00%	23,00,00,000	2,30,00,00,000	100.00%
<ol><li>Basis of Allotment</li></ol>								

Category	Number of Applications	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B).
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627
Renouncees	1,208	1,33,95,373	0	1,33,95,373
Total	31 122	14 75 49 425	8 24 50 575	23 00 00 000

Initiations for Allotment/refund/rejection cases: The dispatch of allotment davice curr offund intimation and initiation for rejection, as applicable, to the investors who have provided their email address, have been son to their email address and Investors who have not provided their email address, have been songleted on Wentensday, September 27, 2023. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking of funds in case of ASBA Applications were given on Friday, September 22, 2023.

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INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMARTALISED FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF, Investions are advised to refer to the full text of the "*Disclaimer Clause of SEBI*" beginning on page 293 of the LOF. DISCLAIMER CLAUSE OF SEBI: The DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission gives the DISCLAIMER CLAUSE OF DESIGNATION TO BE THE CONTROL TO BE THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission gives the DISCLAIMER CLAUSE OF NESE. This to be distinctly understood that the permission gives by NSE thread or construed that Letter of Offer. DISCLAIMER CLAUSE OF NESE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer. DISCLAIMER CLAUSE OF NESE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer. DISCLAIMER CLAUSE OF NESE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer. DISCLAIMER CLAUSE OF NESE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer. DISCLAIMER CLAUSE OF NESE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer. DISCLAIMER CLAUSE OF NESE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer. DISCLAIMER CLAUSE OF NESE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer. DISCLAIMER CLAUSE OF NESE IN SECONDERCONDERCONDERCON

Investors may contact the Registrar to the issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving ful details such as name, address of the Applicant, contract number (s), e-mail address of the sole/instrolled; for low number and the account, number of lightis Equity Shares applied for, amount blocked, ASBA Account number (s), e-Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited

Sd/

#### Date: September 28, 2023 Place: Chennai

Kirithika M Company Secretary & Compliance Officer

Disalamier: The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.oreingreenpower.com, website of the Registrar at https://ights.cameoindia.com/opg1 and the website of the Laad Marges at www.greenplacebox.com.petral all websites should note that it westment in equity shares invokes a hight degree of risk and are requested to refer to the Latter of Offer fleat with SEBI and the Stock Exchanges, including the section titled "*Hisk Refers*" beginning on page 24 of the Latter of Offer of otellas (the same. Petertal investions whold more day on the other of Offer for any investiment devision.



मुंबई शनिवार, 30 सितंबर 2023

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 10, 2023 (the "Letter of Une" or "OF") field with the Stock Exchanges, namely SBL Limited "ReB") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

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For Orient Green Power Company Limited

Sd/

#### Date: September 28, 2023 Place: Chennai

Kirithika M Company Secretary & Compliance Officer

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Contact Person: Numika Monan, Company Several yano Company Several yano

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Category	Number of Applications	accepted and allotted against Rights Entitlements (A)	and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B).		
Eligible Equity Shareholders	29,914	13,41,54,052	8,24,50,575	21,66,04,627		
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COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGE	RS TO THE ISSUE
DREAT GREEN POWER COMPANY LIMITED	САМЕО		SAFFRON energising ideas
ORIENT GREEN POWER COMPANY LIMITED	CAMEO CORPORATE SERVICES	GYR CAPITAL ADVISORS PRIVATE	SAFFRON CAPITAL ADVISORS Private limited
Bascon Futura SV, 4th Fbor, No.10/1, Workstararayma Aod, Thegar, Chennai – 600 017, Jamil Nadu, India Telephone: +91 444 901 5678 E-mail: compliancedificer@orientgreespower.com Website: www.orientgreespower.com Website: www.orientgreespower.com Registration Numer: rol 666 Contact Person: Kirithika Mohan, Company Socretary and Compliance Officer	Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390	428. Gala Empire, Near JB Tower, Dhrein Road, Thraibi, Ahmetsbad-380.054, Gujant, India, Telephone: + 91 877.756 4648 Fax ho: N.A. E-mail: Indogyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investorg/gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number:	605, Conter Point, 6th floor, Ancheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Telephone: + 94 92 2973 0394 Fax No.: N. A. E-mail: inghts:issue@saffronadvisor.com Investor grievance: investor grievance: investor grievance: investor grievance: investor grievance: investor grievance: investor grievance: Saffonadvisor.com Contact Person: Gaurav Khandelwa// Vijni Gupta SEBI Registration Number: INM00001121

Construction numbers. Construction numbers in the second of the second o

ember 28, 2023 Date: Septerr Place: Chenn

# For Orient Green Power Company Limited Sd/-Kirithika Mohan Company Secretary & Compliance Officer

Place: Chennal Company Secretar & Compliance Officer Declarance: The Latter of Office is available on the website of SEBI at www.sabl.gov.in, the Stock Exchanges, I.e., BSE Limited at www.barlind.com/org/ and the website Declarance of India Limited at www.barlind.com, Company at www.vieting/nerepower.com, website of the Rejectar at https://place.officer of the Lack Monager at www.programmatication and www.safinodaylos.com. Portenting linestrops relue the the Investment neurophylanes in the set of the Lack Monager at www.programmatication and www.safinodaylos.com. Portenting linestrops relue the the Investment neurophylanes in the set of linest and are requested to refer to the Letter of Offer field with SEBI and the Stock Exchanges, including the section titled "*Visck Factors*" beginning on page 24 of the Letter of Offer of details of the same. Potential Investors should not rely on the Oral Letter of Offer for any Investment decelsion. The Rights Entitlements and Rights Equity Shares have not been and will not be registrated under the United States Securities Act I 1933, as arounded the "Securities Act" of any U.S state securities act, and in the Visco I and applicable state securities is act. The Rights Entitlements and Rights Equity Shares have not been and will not be registrated under the United States States or the territories or genosesinos theored in the Securities Act I and applicable state securities is act, and in the United States or the Internets on Rights Equity Shares are brief to state in the Registrate States or the Internet States of Rights Equity Shares are brief to state in compliance with Registration and any Rights Equity Shares or Rights Equity Shares are brief to states and in the United States or the Internet State of Rights Rights and I and any Rights Equity Shares or Rights Entitements for a All in the United States or the securities Act. The offering to which the Letter of Offer relates is not. And under not crumatence is to be constructed as, and frein (and any Rights Equity) Share Communicate Indi