



CAMEO CORPORATE SERVICES LIMITED

Ref: CAM/OGP/2022

17th August, 2022

To,
The Board of Directors
Orient Green Power Company Limited
"Bascon Futura SV" 4th Floor,
No. 10/1, Venkatanarayana Road,
T. Nagar, Chennai – 600017,
Tamil Nadu, India

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the "Equity Shares") of Orient Green Power Company Limited (the "Company" and such offering, the "issue").

We, the undersigned, hereby consent to act as Registrar to the issue and to our name being inserted as **Cameo Corporate Services Limited** in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with SEBI and BSE Limited (the "**Stock Exchange**"), and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following details with respect to us may be disclosed:

Name	Cameo Corporate Services Limited
Address	No. 1 , Club House Road, Mount Road , Chennai -600002
Tele No	044-40020700
Email Id	priya@cameoindia.com
Website	www.cameoindia.com
Investor Grievance Id	investor@cameoindia.com
Contact Person	Ms K. Sreepriya, Vice President & Company Secretary
SEBI Registration No	INR000003753

We confirm that we are registered with SEBI as **Registrar and Transfer Agent** and as on date our registration is valid. We also confirm that, as on date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Letter of Offer and the Letter of Offer, we confirm that we and our associates do not hold any Equity Shares of the Company.



"Subramanian Building", 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700, E-mail : cameo@cameoindia.com Website : www.cameoindia.com

CIN No. : U67120TN1998PLC041613



CAMEO CORPORATE SERVICES LIMITED

In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchange for the Equity Shares offered in the Issue. In the Absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the stock Exchanges of the Equity Shares offered in the Issue.


We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the issue.

We also consent to the extracts of this certificate being used for the disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Letter of Offer of the Company

Yours faithfully,

For Cameo Corporate Services Limited


R D Ramasamy
Director



Encl: As above



CAMEO CORPORATE SERVICES LIMITED

Cc to:

GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahemdabad – 380 054,
Gujarat, India.

Saffron Capital Advisor Private Limited
605, Center Point, Sixth Floor,
Andheri – Kurla Road, J.B. Nagar Andheri (East),
Mumbai – 400 059, India

(GYR Capital Advisors Private Limited and Saffron Capital Advisor Private Limited referred to as the “Lead Managers”)

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 207 017,
Uttar Pradesh, India

ANNEXURE B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Transfer Agent is true and correct.

1. Registration Number	INR000003753
2. Date of registration / Renewal of registration	12.04.1999
3. Date of expiry of registration	Permanent
4. If applied for renewal, date of application	N.A.
5. Any communication from SEBI prohibiting Cameo Corporate Services Limited from acting as registrars to the issue	Nil
6. Any enquiry/investigation being conducted by SEBI	Nil
7. Details of any penalty imposed	Nil
8. Period up to which registration/ renewal fees has been paid	31.03.2023



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